

**UNITED STATES HOUSE OF REPRESENTATIVES**  
**CALENDAR YEAR 2008 FINANCIAL DISCLOSURE STATEMENT**

**FORM A**  
 For use by Members, officers, and employees

**HAND DELIVERED**

RESOURCE CENTER

K. Jacqueline Speier

(Full Name)

202-225-3531

(Daytime Telephone)

2009 JUN - 1 PM 5: 50

MC

Filer Status:  Member of the U.S. House of Representatives  
 State: CA District: 12

Officer Or Employee  
 Employing Office:

Termination Date:

Report Type:  Annual (May 15)  Amendment  Termination

**A \$200 penalty shall be assessed against anyone who files more than 30 days late.**

**PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$2,000 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Standards of Official Conduct.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**SCHEDULE I - EARNED INCOME**

Name K. Jacqueline Speier

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Hansen Bridget Marcus San Francisco	Salary	\$33,143
KPMG, LLP Dallas, TX	Speaking Fee	\$3,802
Legislators' Retirement System Sacramento, CA	Retirement	\$70,635
Conceptus, Inc. Mountain View, Inc.	Consulting Fee	\$20,000
Strategic Investment Solutions, Inc. San Francisco, CA	Spouse Salary	N/A
Deloitte Services, LP	Consulting Fee	\$5,000
Book - This is Not the Lifel Ordered	Book Sales	\$2,000

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source	Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other assets or sources of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For all IRAs and other retirement plans (such as 401(k) plans) that are self directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value and income information on each asset in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.</p> <p>Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.</p>	<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA". For all other assets including all IRAs, indicate the type of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if asset did not generate any income during the calendar year.</p>	<p>For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, including all IRAs, indicate the category of income by checking the appropriate box below. Dividends and interest, even if reinvested, should be listed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
<p>33 Park Road, #7 Burlingame, CA 94010</p>	<p>\$500,001 - \$1,000,000</p>	<p>RENT</p>	<p>\$15,001 - \$50,000</p>	
<p>620 Stonegate Drive S. San Francisco, CA 94080</p>	<p>\$500,001 - \$1,000,000</p>	<p>RENT</p>	<p>\$15,001 - \$50,000</p>	
<p>730 Alhambra Sacramento, CA 95816</p>	<p>\$1,000,001 - \$5,000,000</p>	<p>RENT</p>	<p>\$50,001 - \$100,000</p>	
<p>4305 Auburn Blvd. Sacramento, CA 95814</p>	<p>\$1,000,001 - \$5,000,000</p>	<p>RENT</p>	<p>\$100,001 - \$1,000,000</p>	
<p>Safelife Stock Option Medical Mask San Diego, CA</p>	<p>\$1,001 - \$15,000</p>	<p>NONE</p>	<p>NONE</p>	
<p>DC PG&amp;E Stock</p>	<p>\$1 - \$1,000</p>	<p>DIVIDENDS</p>	<p>\$1 - \$200</p>	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name: K. Jacqueline Speier

SP	Strategic Investment Solutions Stock CA Investment Management	\$1,000,001 - \$5,000,000	NONE	NONE	
DC	Fidelity-EDU IRA CA Guaranteed Option Fund	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
DC	Fidelity - EDU IRA CA 100% Equity (Index) Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
	Savings Plus 401(k) Large Cap Fund	\$50,001 - \$100,000	DIVIDENDS/CAP/ TAL GAIN/	\$5,001 - \$15,000	
	Savings Plus 401(k) International Fund	\$50,001 - \$100,000	DIVIDENDS/CAP/ TAL GAINS	\$5,001 - \$15,000	
	Med America 401(k)	\$150,000 - \$250,000	DIVIDENDS/CAP/ TAL GAINS	\$5,001 - \$15,000	
	City Smith Barney Electronic Arts Stock	\$15,001 - \$50,000	NONE	NONE	
	City Smith Barney AOL Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Nuveen California Ins Muni A Fund	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
	City National Bank Accounts	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
	Sterling Bank Accounts	\$250,001 - \$500,000	INTEREST	\$5,001 - \$15,000	
	US Bank Accounts	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
	Vanguard (IRA) Federal Money Market Fund	\$1,001 - \$15,000	DIVIDENDS/CAP/ TAL GAINS	\$1 - \$200	
	Vanguard (IRA) Explorer Fund Admiral	\$100,001 - \$250,000	DIVIDENDS/CAP/ TAL GAINS	\$15,001 - \$50,000	Other

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name K. Jacqueline Speier

DC	Vanguard (IRA) Growth Equity Fund	\$100,001 - \$250,000	DIVIDENDS/CAP TAL GAINS	\$15,001 - \$50,000	Other
	Vanguard (IRA) International Growth Adm Fund	\$100,001 - \$250,000	DIVIDENDS/CAP TAL GAINS	\$15,001 - \$50,000	Other
	Vanguard (IRA) International Value Fund	\$100,001 - \$250,000	DIVIDENDS/CAP TAL GAINS	\$15,001 - \$50,000	Other
	Vanguard (IRA) Windsor II Fund Adm	\$100,001 - \$250,000	DIVIDENDS/CAP TAL GAINS	\$15,001 - \$50,000	Other
	Charles Schwab (IRA) Schwab Money Market Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	Other
	Charles Schwab (IRA) Cisco Systems, Inc. Stock	\$1,001 - \$15,000	DIVIDENDS	NONE	
	Charles Schwab (IRA) Genentech, Inc. NEW Stock	\$15,001 - \$50,000	DIVIDENDS	NONE	
	Charles Schwab (IRA) Hewlett-Packard Company Stock	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
DC	Charles Schwab (Trust) Schwab Money Market Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
DC	Charles Schwab (Trust) Advanced Micro Devices Stock	\$1,001 - \$15,000	NONE	NONE	
DC	Charles Schwab (Trust) Alcatel Lucent ADR Stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
DC	Charles Schwab (Trust) Align Technology, Inc. Stock	\$1,001 - \$15,000	NONE	NONE	
DC	Charles Schwab (Trust) Cisco Systems, Inc. Stock	\$1,001 - \$15,000	NONE	NONE	
DC	Charles Schwab (Trust) Citadel Broadcasting Stock	\$1 - \$1,000	NONE	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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DC	Charles Schwab (Trust) Comcast Corp NEW Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
DC	Charles Schwab (Trust) Disney Walt Co. Stock	\$15,001 - \$50,000	NONE	NONE
DC	Charles Schwab (Trust) Hewlett-Packard Company Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
DC	Charles Schwab (Trust) Mckesson Corp. Stock	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200
DC	Charles Schwab (Trust) Meadwestvao Corp. Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000
DC	Charles Schwab (Trust) Microsoft Corp. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
DC	Charles Schwab (Trust) The Charles Schwab Corp. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
DC	Charles Schwab (Trust) Time Warner, Inc. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
DC	Charles Schwab (Trust) Pac-West Telecomm, Inc. Stock	\$1 - \$1,000	NONE	NONE
	Charles Schwab Amereco Stock	\$1 - \$1,000	NONE	NONE
	Charles Schwab Anglogold Ashanti LT Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
	Charles Schwab Daytonabrand's Stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200
	Charles Schwab Discovery Holding Co. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200
	Charles Schwab First Medical Group Stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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Charles Schwab Graham-Field Hlth. PR Stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
Charles Schwab Liberty Media Interactive Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Charles Schwab Mphase Technologies, Inc. Stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
Charles Schwab Trimedyn, Inc. Stock	\$1 - \$1,000	DIVIDENDS	\$201 - \$1,000	
Charles Schwab Zap. Corn Corp Stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
Charles Schwab Zapata Corp. Stock	\$1 - \$1,000	DIVIDENDS	\$201 - \$1,000	
Charles Schwab Schwab Muni Money Market	\$250,001 - \$500,000	DIVIDENDS	\$15,001 - \$50,000	Other
Charles Schwab Clarus Corp	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Charles Schwab Healthsport Inc. Stock	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
Charles Schwab Star Scientific Inc. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Charles Schwab DWS Emerging Market Mutual Fund	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	Other
Charles Schwab Schwab Value Money Market	\$250,001 - \$500,000	DIVIDENDS	\$1,001 - \$2,500	
Charles Schwab (Strategic) Schwab Money Market Fund	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
Charles Schwab Clarus Corp. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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Charles Schwab (Strategic) Dell Inc. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Charles Schwab (Strategic) Progressive Corp. Ohio Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Charles Schwab (Trust) Univision Communs. Inc.	None	CAPITAL GAINS	\$2,501 - \$5,000	S



**SCHEDULE IV - TRANSACTIONS**

Name K. Jacqueline Speier

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
DC	Bombay Company, Inc. Stock	S	05-07-07	\$1,001 - \$15,000
DC	Univision Communs, Inc. Stock	S	03-29-07	\$1,001 - \$15,000
	Schwab - Microsoft	P	11-07-08	\$1,001 - \$15,000
	GE Stock	P	11-07-08	\$1,001 - \$15,000
	INTEL Stock	P	11-07-08	\$1,001 - \$15,000
	Citibank Stock	P	11-07-08	\$1,001 - \$15,000
	Seraph Parturus II	P	3-31-08	\$15,001 - \$50,000
	Vanguard (IRA) Explorer Fund Admiral	Other	NONE	NONE
	Vanguard (IRA) Growth Equity Fund	Other	NONE	NONE
	Vanguard (IRA) International Growth Adm Fund	Other	NONE	NONE
	Vanguard (IRA) International Value Fund	Other	NONE	NONE

# SCHEDULE IV - TRANSACTIONS

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Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Date	Amount of Transaction
	Vanguard (IRA) Windsor II Fund Adm	Other	NONE	NONE
	Charles Schwab (IRA) Schwab Money Market Fund	P	4-28-08	\$100,001 - \$250,000
	Charles Schwab Schwab Muni Money Market	Other	NONE	NONE
	Charles Schwab DWS Emerging Market Mutual Fund	Other	NONE	NONE

**SCHEDULE VIII - POSITIONS**

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

<b>Position</b>	<b>Name of Organization</b>
Board Director	Philanthropic Ventures Foundation (PVF) 1222 Preservation Park Way Oakland, CA 94612-1201